## **All Master Contract Provisions Apply**

Section 1 –General Information				
RFR Number: (Reference BPO Number)	F50B1400009			
Functional Area (Enter One Only)	10 – IT Management Consult	ing Services		
(Linter One Only)	Position Title			
3. Senior Subject Matter Expert Senior PeopleSoft RFP Expert (SP	PRE)			
(Each Maste	er Contractor can only submit	one candidate for t	he RFR)	
Anticipated start date	Anticipated start date  As soon as possible			
Duration of assignment	6 months This is a new temporary assignment, no prior incumbent.			
Designated Small Business Reserve?(SBR): (Enter "Yes" or "No")	No			
MBE goal, if applicable			%zero	
Issue Date:	March 11, 2011	Due Date: mm/dd/yyyy Time (EST):	March 23	
		oo:oo am/pm	10.00 AW	ı
Place of Performance:	301 West Preston Street, Baltimore, MD 21201			
Special Instructions: (e.g. interview information, attachments, etc.)	<ol> <li>An in person interview may be required.</li> <li>Candidates must be able to provide a Technical Requirements writing sample.</li> <li>All communication must be directed to the Agency Point of Contact (POC), unless authorized by POC.</li> </ol>			
Security Requirements (if applicable):				
Invoicing Instructions:	Time and Material Contract, invoice monthly (weekly time sheet to Program Manager)			
Section 2 – Agency Point of Contact (POC) Information				
Agency / Division Name:	Department of Information Technology for the Department of Budget and Management			
Agency POC Name:	Michael E. Balderson	Agency PO	C Phone	(410) 260-7549
Agency POC Email Address:	mbalders@doit.state.md.us		C Fax:	(410) 974-5615
Agency POC Mailing Address:	45 Calvert Street, Annapolis,			
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#### Section 3 – Scope of Work

#### **Background**

In 2006, the State completed a Systems and Application Risk Assessment to identify and quantify operational and service delivery risks associated with the current inventory of mission critical enterprise applications. The findings indicated an unacceptable risk level with the 30 year old legacy personnel management system due to its underlying architecture, age and costly maintenance challenges. Due to this outdated and inflexible personnel system used to manage HR processes, the OPSB is at a disadvantage in meeting business objectives. It is anticipated that the new HR system will be a major improvement for Maryland state government by providing an integrated human resource information system that is scalable, maintainable, and upgradeable in order to serve the state for years to come.

Pursuant to replacing the legacy HR systems with a new integrated enterprise resource system (ERP), the State selected Oracle/PeopleSoft Enterprise 9.1 Human Capital Management (HCM)software as the Commercial Off the Shelf (COTS) solution. The State plans to use its standard features by configuration as much as possible, and minimize customization of the COTS solution.

To date the State has performed substantial "as is" and "to be" state business process reengineering (BPR) requirements gathering in preparation for Fit/Gap Analysis and the new system design phase. Required Tasks, estimate resources, and time to complete tasks have been allocated in a Work Breakdown Structure (WBS) and Schedule. A draft cost Budget for Estimate at Completion (EAC) has been assembled based on the WBS and Schedule with current implementation strategy.

To assist the project from this point to completion of writing the PeopleSoft SPS System implementation RFP, the Department of Budget and Management (DBM) in Baltimore is seeking Senior PeopleSoft Systems Analyst to take on key role in a Statewide implementation of Oracle PeopleSoft HCM and HR Data Warehouse. This is a Highly Technical role with expert functional knowledge and skills required as well.

Given the sensitivity of data associated with this project, the TO Contractor personnel assigned to this project must comply with the requirements of CATS II RFP Section 2.4.3.2 and sign a non-disclosure affidavit as provided as Attachment 7 and Attachment 8.

Please note that the Master Contractor awarded this TO Agreement may NOT submit proposal(s) in response to any subsequent Statewide Personnel System solicitation(s) for the direct implementation of the planned HR system.

Job Description/s		
Position Title/s or Service Type/s (From Section 1 Above)	Duties / Responsibilities	
3. Senior Subject Matter Expert Senior PeopleSoft RFP Expert (SPRE)	The SPRE upon direction and input from the SPS PMO and Sponsors will <b>LEAD</b> the effort to build the framework and initial RFP draft for PeopleSoft Implementation Services; the SPRE will also draft supporting artifacts; make recommendations pursuant to the best approach given these inputs, goals and objectives of the Project Charter.	
	The SPRE will be responsible for developing and presenting best practice continue to provide support roles in drafting the complete	

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	RFP including functional and non-functional specifications, performance evaluation and acceptance criteria for the system implementation services as directed by SPS PMO.  And the SPRE will perform related tasks to the PA skill sets as otherwise requested by the Program/Project Manager  Minimum Qualifications
Position Title/s or Service Type/s	Required Experience/Knowledge/Skill
(From Section 1 Above)	
3. Senior Subject Matter Expert Senior PeopleSoft RFP Expert (SPRE)	For minimum requirements, see CATS II Labor Category for Senior Subject Matter Expert
	THE CANDIDATE MUST:
	<ol> <li>Demonstrate all aspects of proper communication skills, both verbal and non-verbal.</li> <li>The candidate must articulate clear and concise responses to the interview questions.</li> <li>Possess good interpersonal communication skills and proper attire.</li> <li>PREFERRED CANDIDATES WILL MEET THE FOLLOWING CRITERIA</li> <li>Minimum Qualifications:         Education: Bachelor's degree from an accredited college in Computer Science, Management Information Systems, or a comparable field of study.</li> <li>Experience: Resource should have 10+ years of experience and success track record of working with and implementing PeopleSoft ERP systems for one or more other States / public sector with similar size and scope to State of Maryland new SPS System.</li> <li>Experience, drafting complete Integration RFPs for public sector acquisitions for System Implementation Services for new PeopleSoft HCM system and Data Warehouse, is mandatory</li> </ol>
	<ul> <li>Resource must have strong ERP experience encompassing functional, non-functional and data warehousing (Mandatory)</li> <li>Resource should have strong PeopleSoft 8.8 or higher experience encompassing PeopleSoft functional, non-functional and data warehousing (Desired)</li> <li>Analysis and Quality Assurance of existing requirements documents</li> <li>Strong experience with MS Office presentation tools (Power Point, Vision, Project, Word, and Excel)</li> <li>Excellent English writing, speaking and presentation skills required</li> <li>Ability to work independently with minimal supervision</li> </ul>

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#### **Section 4 - Required Submissions**

#### NOTE:

- Master Contractors may propose only one candidate for each position requested.
- Master Contractors electing <u>not</u> to propose in response to the RFR must submit a "Master Contractor Feedback Form" via the "Master Contractor Login" on the CATS II web site.
- Master Contractors proposing in response to the RFR <u>must</u> submit the documents below <u>as separate files</u> contained in <u>two separate emails</u> as follows:

#### Email 1 with "Resume's", company name, and RFR number in the subject line

o Resume for each labor category described in the RFR (Attachment 1)

#### Email 2 with "Attachments", company name, and RFR number in the subject line

- o Price Proposal (Attachment 2 or 2A)
- o MBE Forms D1 and D2 if applicable (Attachment D in the CATS II RFP)
- o Conflict of Interest Affidavit (Attachment G in the CATS II RFP)
- o Living Wage Affidavit (Attachment I in the CATS II RFP)
- Any documents listed below as required by the hiring agency

#### Section 5 - Evaluation Criteria -

#### (Provide a list of evaluation criteria in descending order of importance)

- personnel's qualifications and experience performing the duties as specified in Section 2
- understanding of the work to be accomplished

#### **Basis for Award Recommendation**

RFRs will be awarded in accordance with the competitive Sealed Proposals process under COMAR 21.05.03. The agency POC will recommend award to the Master Contractor whose proposal is determined to be the most advantageous to the State, considering price and the evaluation factors set forth in the RFR. The agency POC will initiate and deliver a RFR Agreement to the selected Master Contractor. **Master Contractors should be aware that if selected, State law regarding conflict of interest may prevent future participation in procurements related to the RFR Scope of Work, depending upon specific circumstances.** 

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# ATTACHMENT 1 – RFR RESUME FORM SENIOR SUBJECT MATTER EXPERT- SENIOR PEOPLESOFT RFP EXPERT (SPRE) RFR # F50B1400009

Instructions: Insert resume information in the fields below; do not submit other resume formats. Submit only one resume per Position or Service described in Section 1 of the RFR. If the RFR requests multiple Positions or Services, use a separate resume form for each proposed candidate.

resume form for each propose	d Candidate.			
Candidate Name:		Position Title or Service Type (from Section 1 of the RFR):		
Master				
Contractor:				
A. Education / Training				
Institution Name / C		Degree / Certification	Year Completed	Field Of Study
<add as="" lines="" needed=""></add>				
	rience relevant to the Dutition 3 of the RFR. Start	ties / Responsibilities and R with the most recent exper		
(Organization) (Title / Role) (Period of Employment / Work) (Location) (Contact Person (Optional if current employer))	Description of Work			
(Organization) (Title / Role) (Period of Employment / Work) (Location)	Description of Work			
<add as="" lines="" needed=""></add>				
C. Employment History List employment his		ost recent employment firs	t	
Start and End Dates	Job Title or Position	n Organization N	lame F	Reason for Leaving
<add as="" lines="" needed=""></add>				
<b>D.</b> References List persons the Stat	e may contact as employ	ment references		
Reference Name	Job Title or Position	n Organization N	lame	Telephone / Email

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<add as="" lines="" needed=""></add>		

#### **ATTACHMENT 2**

# RFR PRICE PROPOSAL - SENIOR SUBJECT MATTER EXPERT- SENIOR PEOPLESOFT RFP EXPERT (SPRE) RFR # F50B1400009

(This form is to be filled out by Master Contractors)

Hours are estimate only for evaluation purposes

This RFR crosses two Master Contract Price Years and is the reason for two lines for Hourly Labor

Rate

	RFR Year A Pricing	Master Contract Year 2 (	June 1, 2010 to May 31, 2011)
	<b>Hourly Labor Rate</b>	Hours	Year A Price (Labor Rate x Hours)
\$		400	\$
	RFR Year B Pricing	Master Contract Year 3 (	June 1, 2011 to May 31, 2012)
	Hourly Labor Rate	Hours	Year B Price (Labor Rate x Hours)
\$		600	\$
Total RFR Price (Sum of Years A+B Prices):		\$	

Authorized Individual Name	Company Name
Title	Company Tax ID #

This price proposal must accompany the Subject Matter Expert-Senior PeopleSoft RFP Expert (SPRE) resume provided. The "Hourly Labor Rate" is the actual fully-loaded rate that the State will pay for services recorded in dollars and cents. Hourly rates must be equal to or less than the rates proposed by the Master Contractor for the CATS II Master Contract.