All Master Contract Provisions Apply

| Section 1 -General Information | | | | | |
|---|---|--------|------------------------------|--------------------|--------------|
| RFR Number: | R00B9200190 | | | | |
| (Reference BPO Number) | | | | | |
| Functional Area | 10 – IT Management Cons | ulting | Services | | |
| (Enter One Only) | | | | | |
| Position Title | | | | | |
| Position Title: Labor Category 3: Senior Subject Matter Expert Organizational Development Specialist/ Training Lead (Each Master Contractor can only submit one candidate for this RFR) | | | | | |
| Anticipated start date | October 2012 | | | | |
| Duration of assignment | Up to 6 months | | | | |
| Designated Small Business Reserve?(SBR): (Enter "Yes" or "No") | Reserve?(SBR): | | | | |
| MBE goal, if applicable | Zero % | | | | |
| Issue Date: mm/dd/yyyy | 09/7/2012 | mm/ | Date: dd/yyyy e (EST): | 09/28/2 2;00 PM | |
| | | | am/pm | 2,00111 | 201 |
| Place of Performance: | Maryland State Department of Education | | | | |
| - | 200 W. Baltimore Street, Baltimore, MD 21201 | | | | |
| Special Instructions: | 1. An in-person inter | | | | th ONE |
| (e.g. interview information, attachments, etc.) | 2. Potential contractors should submit no more than ONE resume | | | | |
| attachments, etc.) | 3. Candidates <u>must meet all minimum requirements</u> to be considered | | | | |
| Security Requirements (if applicable): | Pass reference checks | | | | |
| Invoicing Instructions: | Time and Material Contract. Approved work-logs submitted with biweekly timesheets. | | | | |
| Section 2 – Agency Point of Contact (POC) Information | | | | | |
| Agency / Division Name: | Maryland State Department of Education (MSDE) Division for Academic Reform and Innovation (DARI) | | | | |
| Agency POC Name: | Dorothy M. Richburg, Procurement Officer | | Agency Po Phone Nu | | 410-767-0628 |
| Agency POC Email Address: | drichburg@msde.state.mo | d.us | Agency P(| OC Fax: | 410-333-2017 |
| Agency POC Mailing Address: | POC Mailing Address: Maryland State Department of Education 200 West Baltimore Street Baltimore, MD 21201 | | | | |
| Section 3 – Scope of Work | | | | | |
| | | | | | 1 |

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Background

The Maryland State Department of Education (MSDE) exemplifies energetic leadership and innovative products and services to improve public education, library services, and rehabilitation services. The Agency has received a Race to the Top grant from the US Department of Education to implement educational reforms in Maryland, and improve the collection and dissemination of information on school and student performance.

MSDE Race to the Top initiatives will implement new technology systems, train end-users on how to use them, and improve access and information provided by MSDE reporting information systems. Race to the Top educational improvement initiatives will also engage researchers, policy-makers, program managers, superintendents, administrators, teachers, and the public in MSDE's improvement efforts. Race to the Top grant initiatives that can be viewed at: http://www.msde.maryland.gov/MSDE/programs/race to the top.

The purpose of this RFR is to acquire an experienced Organizational Development Specialist/
Training Lead to coordinate Local Educational Agency (LEA) organizational development and
training activities in support of RTTT educational systems that are scheduled for statewide
implementation in 2013. The selected candidate will work with RTTT project managers to
coordinate roll-out activities, develop curriculum training materials, author instructional videos,
and provide LEAs with instructional support to enable them to adopt instructional technology
systems. The Organizational Development Specialist/ Training Lead will leverage information
collected through LEA organizational change management sessions to align current and future
business processes to enable continuity of operation. The successful candidate will provide
technical assistance to LEA support teams to ensure that applications are carefully introduced,
and effectively operationalized/adopted.

| Job Description/s | | | |
|--|--|--|--|
| Position Title/s or Service Type/s (From Section 1 Above) | Duties / Responsibilities | | |
| Position(s) Title: Organizational Development Specialist/ Training | Responsibilities: • Coordinate implementation activities among LEAs | | |
| Lead | Develop curriculum training materials for instructional technology applications | | |
| Labor Category: 3- Senior Subject Matter Expert | Author instructional videos with industry standard authoring tools Coordinate LEA feedback through surveys and other data collection tools Provide onsite and remote instructional support to enable LEAs to adopt technology systems. Operationalize the Organizational Change Management Plan to enable the dissemination of accurate, relevant, timely, and consistent RTTT program information. | | |

All Master Contract Provisions Apply

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|--------------------------------------|---|--|--|
| Minimum Qualifications | | | |
| | | | |
| Position Title/s or | Required Experience/Knowledge/Skill | | |
| Service Type/s | | | |
| (From Section 1 Above) | | | |
| Position Title: Organizational | For minimum requirements, see CATS II Labor Category number 3, | | |
| Development Specialist/ | Senior Subject Matter Expert in addition to the following: | | |
| Training Lead | | | |
| | 1. At least ten (10) years Organizational Development and/or | | |
| CATS II Labor Category: | Change Management experience working on large-scale, | | |
| 3.Senior Subject Matter Expert | technology-enabled projects | | |
| , | | | |
| | 2. At least five (5) years' experience in Business Process | | |
| | Management. Experience utilizing appreciative inquiry | | |
| | methods highly preferred. | | |
| | | | |
| | 3. At least 6 months experience working with Maryland LEAs. | | |
| | Section 4 - Required Submissions | | |

NOTE:

- Master Contractors may propose only one candidate for each position requested.
- Master Contractors electing not to propose in response to the RFR must submit a "Master Contractor"
- Feedback Form" via the "Master Contractor Login" on the CATS II web site.
- Master Contractors proposing in response to the RFR must submit the documents below as separate files
- contained in two separate emails as follows:
- Email 1 with "Technical": Master Contractor Name, RFR number, & candidate name, and in the subject line
 - o Resume for each labor category described in the RFR (Attachment 1)
 - Two current references
- Email 2 with "Financial": Master Contractor Name, RFR number, & candidate name, and in the subject line
 - o o Price Proposal (Attachment 2)
 - o o Conflict of Interest Affidavit (Attachment G in the CATS II RFP)
 - o o Living Wage Affidavit (Attachment I in the CATS II RFP)
 - Any documents listed below as required by the hiring agency

Section 5 - Evaluation Criteria -

(Provide a list of evaluation criteria in descending order of importance)

- Personnel's qualifications and experience performing the duties as specified in Section 2
- Understanding of the work to be accomplished
- References
- Cost

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Basis for Award Recommendation

RFRs will be awarded in accordance with the competitive Sealed Proposals process under COMAR 21.05.03. The agency POC will recommend award to the Master Contractor whose proposal is determined to be the most advantageous to the State, considering price and the evaluation factors set forth in the RFR. The agency POC will initiate and deliver a RFR Agreement to the selected Master Contractor. Master Contractors should be aware that if selected, State law regarding conflict of interest may prevent future participation in procurements related to the RFR Scope of Work, depending upon specific circumstances.

All Master Contract Provisions Apply ATTACHMENT 1 – RFR RESUME FORM RFR #R00B9200190

Instructions: Insert resume information in the fields below; do not submit other resume formats. Submit only one resume per Position or Service described in Section 1 of the RFR. If the RFR requests multiple Positions or Services, use a separate resume form for each proposed candidate.

| Services, use a separate res | sume form for each p | roposed candidate. | | | |
|---|------------------------------|---|-------------|------|-----------------|
| Candidate Name: | | Position Title or Service Type (from Section 1 of the RFR): | | | |
| Master | | | | | |
| Contractor: | | | | | |
| A. Education / Trai | ning | | | | |
| Institution Name / | City / State | Degree / Certification | Ye. Comp | | Field Of Study |
| <add as="" lines="" needed=""></add> | | | | | |
| B. Relevant Work F | | | | | |
| Knowledge / Skill | | the Duties / Responsibilit 3 of the RFR. Start with the | | | |
| [Organization] | Description of Work | | | | |
| [Title / Role] | . , | | | | |
| [Period of Employment / Work] | | | | | |
| [Location] | | | | | |
| | [Contact Person (Optional if | | | | |
| [Organization] Description of Work [Title / Role] | | | | | |
| [Period of Employment / | | | | | |
| Work] | | | | | |
| [Location] | | | | | |
| <add as="" lines="" needed=""></add> | | | | | |
| C. Employment His List employment | - | the most recent employr | nent first | | |
| Start and End Dates | Job Title or Posit | ion Organization | Name | Reas | son for Leaving |
| <add as="" lines="" needed=""></add> | | | | | |
| D. References | | | | | |
| List persons the State may contact as employment references | | | | | |
| Reference Name | Job Title or Posit | ion Organization | Name | Tele | ephone / Email |
| <add as="" lines="" needed=""></add> | | | | | |

ATTACHMENT 2 RFR PRICE PROPOSAL SENIOR SUBEJCT MATTER EXPERT

Organizational Development Specialist/ Training Lead RFR #R00B9200190

(This form is to be filled out by Master Contractors)

| Proposed Labor Category | Hourly Labor Rate | Total Hours (Up to 6 months) | Total Price (Labor Rate x Hours) |
|-----------------------------------|----------------------|---------------------------------|-------------------------------------|
| #3 - Senior Subject Matter Expert | \$ | 1040* | \$ |
| Total RI | \$ | | |

^{*}Note: Hours are used for evaluation purposes only. Actual hours per resource for a labor category may be more or less.

| VENDOR'S NAME | |
|--------------------------|----------|
| ADDRESS | |
| CITY, STATE AND ZIP CODE | |
| TELEPHONE NO | FAX NO |
| EMAIL ADDRESS | |
| FIN | _DUNS NO |
| SIGNATURE | |
| PRINTED NAME | |
| TITLE | DATE |

Proposed labor categories must be from those described in the CATS II Master Contract and must correspond to the resume/s provided. Support staff are limited to engagements of up to six months. The "Hourly Labor Rate" is the actual fully-loaded rate, all inclusive that the State will pay for services recorded in dollars and cents. Hourly rates must be equal to or less than the rates proposed by the Master Contractor for the CATS II Master Contract.