## **All Master Contract Provisions Apply**

	Section 1 –General Information		
RFR Number: (Reference BPO Number)	J01B3400017		
Functional Area (Enter One Only)	Functional Area 5 - Software En	gineering	
renewal options. A single award for year with up to two optional years, limited to only labor categories def		y have tenure of one base	
Labor Category # 4 Subject	t Matter Expert		
Anticipated start date	10/01/2013		
Duration of assignment	Up to 6 months.		
Designated Small Business Reserve?(SBR): (Enter "Yes" or "No")	Yes		
MBE goal, if applicable		N/A	
Issue Date: mm/dd/yyyy	Due Date: mm/dd/yyyy Time (EST):	08/22/2013 2:00 PM (EST)	
Place of Performance:	MDOT Data Center – One Orchard Road		
Special Instructions: (e.g. interview information, attachments, etc.)	Glen Burnie, Maryland 21060 Interviews will be held at the Data Center in Glen Burnie, OTTS will make arrangements for Phone interviews if necessary but would prefer face to face interaction wherever possible.		
Security Requirements (if applicable):	Selected personnel must pass a backgrowork on the MDOT network and get an a facility.	ound check with MDOT to access badge to the	
Invoicing Instructions:	Invoices will be submitted by the TO Contract 15th business day of each month for all work month. Invoices will reflect costs for hours w	completed in the previous	
	Services, labor category, of invoice, period of perf	of Transportation Technology associated TOA number, date	

### All Master Contract Provisions Apply

B) The TO Contractor shall send the original of each invoice and supporting documentation (itemized billing reference for employees, including detail of work hours) submitted for payment to MDOT OTTS at the following address:
One Orchard Road Glen Burnie, Maryland 21060 Attention: Linwood Floyd / Bill Bryant
C) Proper invoices for final payment shall be clearly marked as "FINAL" and submitted when all work requirements have been completed and no further charges are to be incurred under the TOA. In no event shall any invoice be submitted later than 60 calendar days from the TOA termination date.

#### Section 2 – Agency Point of Contact (POC) Information

Agency / Division Name:	Maryland Department of Transportation / Office of Transportation		
	Technology Services		
Agency POC Name:	Bryan Walker	Agency POC	410-865-1130
	MDOT Procurement Officer	Phone Number:	
Agency POC Email	bwalker5@mdot.state.md.u	Agency POC	410-865-1388
Address:	<u>s</u>	Fax Number:	
Agency POC Mailing	7201 Corporate Center Drive, Hanover MD 21076		
Address:			

#### Section 3 - Scope of Work

### Background

The Maryland Department of Transportation is seeking an individual who can assist MDOT in exploiting the ability of the UNISYS Enterprise Output Manager software V 9 that provides print services to MDOT customers. This task is to acquire the services of an experienced resource to assist MDOT to generate specific output that is generated by the IBM Mainframe and printed on the UNISYS UHS-9190 Laser Printing System.

This resource will also work with MDOT Technical staff and operations personnel to migrate the print queues currently set up in Enterprise Output Manager Version 6 to Enterprise Output Manager Version 9.

Additionally, the resource provided will assist MDOT in Training and creating Operations documentation that provides guidance on any changes from the old version of Enterprise Output Manager to the new release of Enterprise Output Manager.

## **All Master Contract Provisions Apply**

	Job Description/s
Labor Category/s (From Section 1 Above)	Duties / Responsibilities
1. Subject Matter Expert	Assist in the migration of print queues from current DEPCON Version 4 to Enterprise Output Manager V9. Assist MDOT/MVA Programming Staff in creation of Type 2 bar codes and QF Codes if possible. Creation of PDF Documents of any print file generated and sent to Enterprise Output Manager with ability to email or FIP will be examined and documented. Provide knowledge transfer to technical and operations staff on effective use of Enterprise Output Manager.
Mir	nimum Qualifications
For minimum qualifications, see the lab RFR labor category. In addition, qualif specified below.	oor category description in the CATS II RFP for the subject ied candidates <u>must</u> meet the minimum qualifications
Labor Category/s (From Section 1 Above)	Minimum Experience/Knowledge/Skill
1. Subject Matter Expert	Education: A Bachelor's Degree from an accredited college or university with a major in Computer Science, Information Systems, Engineering, Business, or other related scientific or technical discipline  General Experience: Must have seven (7) years of experience
	<ul> <li>Specialized Experience: At least five (5) years of combined new and related older technical experience in the IT field directly related to the required area of expertise</li> <li>Candidate must have at least 5 years of prior experience installing and configuring UNISYS Enterprise Output Manager Software.</li> <li>Candidate must have at least 5 years of experience in upgrading earlier versions of UNISYS Enterprise Output Manager from earlier versions to Version 9.</li> <li>Candidate must have at least 5 year prior experience in configuring Enterprise Output Manager to use type 2 bar codes.</li> </ul>

### All Master Contract Provisions Apply

#### **Section 4 - Required Submissions**

#### NOTE:

- Master Contractors shall propose only one candidate for this RFR.
- Master Contractors electing <u>not</u> to propose in response to the RFR must submit a "Master Contractor Feedback Form" via the "Master Contractor Login" on the CATS II web site.
- Master Contractors proposing in response to the RFR <u>must</u> submit the following documents below as separate files contained in two separate emails as follows:
- Email 1 with "Technical: RFR J01B3400017, Master Contractor Name, and Candidate Name" in the subject line
  - 1. Resume for each labor category described in the RFR (Attachment 1)
  - 2. Labor Category Personnel Resume Matrix (Attachment 1A)
- Email 2 with "Financial: RFR J01B3400017, Master Contractor Name, and Candidate Name" in the subject line
  - 1. Price Proposal (Attachment 2)
  - 2. Conflict of Interest Affidavit (Attachment G in the CATS II RFP)
  - 3. Living Wage Affidavit (Attachment I in the CATS II RFP)
  - 4. MDOT SBR Affidavit (Attachment J)
  - 5. Any documents listed below as required by the hiring agency
- 1. Provide recent examples of work performed by the submitted resource that is consistent with the scope of work for this RFR. Also, provide at least two (2) references.

## Section 5 – Evaluation Criteria – (Provide a list of evaluation criteria in descending order of importance)

- 1. Work Experience
- 2. Knowledge, References
- 3. Price

#### **Basis for Award Recommendation**

RFRs will be awarded in accordance with the competitive Sealed Proposals process under COMAR 21.05.03. The agency POC will recommend award to the Master Contractor whose proposal is determined to be the most advantageous to the State, considering price and the evaluation factors set forth in the RFR. The procurement officer will initiate and deliver a RFR Agreement to the selected Master Contractor. Master Contractors should be aware that if selected, State law regarding conflict of interest may prevent future participation in procurements related to the RFR Scope of Work, depending upon specific circumstances.

### **All Master Contract Provisions Apply**

## ATTACHMENT 1 – RFR RESUME FORM

RFR # J01B3400017

Instructions: Insert resume information in the fields below; do not submit other resume formats. Submit only one resume per Labor Category described in Section 1 of the RFR. If the RFR requests multiple Labor Categories, use a separate resume form for each proposed candidate.

separate resume form for each	en proposed candidate.					
Candidate Name:		Labor Category (from Section 1 of the RFR):				
Master						
Contractor:						
A. Education / Train	ing					
Institution Name /	City / State	Degre	ee / Certification	Yea Compl		Field Of Study
<add as="" lines="" needed=""></add>						
B. Relevant Work E		I .		ı		
	erience relevant to the					
	described in Section 3	of the RI	FR. Start with the r	nost rece	nt experie	ence first; do
not include non-rel [Organization]	Description of Work	<u> </u>				
[Title / Role]	Description of Work					
[Period of Employment / Work] [Location]						
[Contact Person (Optional if						
current employer)]						
[Organization] Description of Work						
[Title / Role] [Period of Employment / Work]						
[Location]						
[Contact Person]						
<add as="" lines="" needed=""></add>						
C. Employment Hist List employment h	<b>ory</b> istory, starting with the	e most re	cent employment fi	irst		
Start and End Dates	Job Title or Posit	ion	Organization N	ame	Rea	son for Leaving
<add as="" lines="" needed=""></add>						
D. References		·		•		
	ate may contact as emp	oloyment	references			
Reference Name	Job Title or Posit	ion	Organization N	ame	Tel	ephone / Email
<add as="" lines="" needed=""></add>						

## **All Master Contract Provisions Apply**

# ATTACHMENT 1A LABOR CATEGORY PERSONNEL RESUME MATRIX RFR # J01B3400017

Master Contractor:	Proposed Candidate's Name:
Minimum Requirements	Candidate Relevant Experience. How does the proposed individual meet each requirement?
Education: (Insert description(s) from the CATS II RFR Minimum Experience/Knowledge/Skill).	n
Minimum Required Experience: (Insert description(s) from the CATS II RFR Minimum Experience/Knowledge/Skill).	n
Minimum Required Experience: (Insert description(s) from the CATS II RFR Minimum Experience/Knowledge/Skill).	n
Minimum Required Experience: (Insert description(s) from the CATS II RFR Minimum Experience/Knowledge/Skill).	n
Minimum Required Experience: (Insert description(s) from the CATS II RFR Minimum Experience/Knowledge/Skill).	n
Minimum Required Experience: (Insert description(s) from the CATS II RFR Minimum Experience/Knowledge/Skill).	n
Preferred Experience: (Insert description(s) from the CATS II RFR Experience/Knowledge/Skill)	
The information provided on this form for this landwise knowledge:	abor category is true and correct to the best of my
<b>Master Contractor:</b>	
Signature	Date
Proposed Individual:	
Signature	Date

MUST SUBMIT WITH RFR TECHNICAL RESPONSE

#### **ATTACHMENT 2**

## RFR PRICE PROPOSAL – SUBJECT MATER EXPERT

RFR # J01B3400017

(This form is to be filled out by Master Contractors)

PROJECT NOT TO EXCEED SIX MONTHS			
Hourly Labor Rate	Annual Hours	Total Price	
\$	1040	\$	
	Total RFR Price :	\$	
Authorized Individual Name		Company Name	
Title		Company Tax ID #	

Proposed labor categories must be from those described in the CATS II Master Contract and must correspond to the resume/s provided. Support staff is limited to engagements of up to six months. The "Hourly Labor Rate" is the actual fully-loaded rate, all inclusive that the State will pay for services recorded in dollars and cents. Hourly rates must be equal to or less than the rates proposed by the Master Contractor for the CATS II Master Contract.

## ATTACHMENT G – CONFLICT OF INTEREST AFFIDAVIT AND DISCLOSURE

- A) "Conflict of interest" means that because of other activities or relationships with other persons, a person is unable or potentially unable to render impartial assistance or advice to the State, or the person's objectivity in performing the contract work is or might be otherwise impaired, or a person has an unfair competitive advantage.
- B) "Person" has the meaning stated in COMAR 21.01.02.01B(64) and includes a bidder, Offeror, Contractor, consultant, or subcontractor or subconsultant at any tier, and also includes an employee or agent of any of them if the employee or agent has or will have the authority to control or supervise all or a portion of the work for which a bid or offer is made.
- C) The bidder or Offeror warrants that, except as disclosed in §D, below, there are no relevant facts or circumstances now giving rise or which could, in the future, give rise to a conflict of interest.
- D) The following facts or circumstances give rise or could in the future give rise to a conflict of interest (explain in detail—attach additional sheets if necessary):

E) The bidder or Offeror agrees that if an actual or potential conflict of interest arises after the date of this affidavit, the bidder or Offeror shall immediately make a full disclosure in writing to the procurement officer of all relevant facts and circumstances. This disclosure shall include a description of actions which the bidder or Offeror has taken and proposes to take to avoid, mitigate, or neutralize the actual or potential conflict of interest. If the contract has been awarded and performance of the contract has begun, the Contractor shall continue performance until notified by the procurement officer of any contrary action to be taken.

I DO SOLEMNLY DECLARE AND AFFIRM UNDER THE PENALTIES OF PERJURY THAT THE CONTENTS OF THIS AFFIDAVIT ARE TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE, INFORMATION, AND BELIEF.

Date:	By:
	(Authorized Representative and Affiant)

### ATTACHMENT I - LIVING WAGE AFFIDAVIT OF AGREEMENT

Contract No.	
Name of Contractor	
Address	
City	State Zip Code
If the Contract is Exempt fr	om the Living Wage Law
the Contract is exempt from N Bidder/Offeror is a Bidder/Offeror em \$500,000	chorized representative of the above named Contractor, hereby affirms that faryland's Living Wage Law for the following reasons: (check all that application public service company ploys 10 or fewer employees and the proposed contract value is less than ploys more than 10 employees and the proposed contract value is less than
If the Contract is a Living V	age Contract
our commitment to comply w Maryland and, if required, to a regard to the above stated con to living wage at least the living contract activities, and to ensu- wage rate to their covered em- for services. The Contractor a requirements during the initia	authorized representative of the above named Contractor, hereby affirms th Title 18, State Finance and Procurement Article, Annotated Code of ubmit all payroll reports to the Commissioner of Labor and Industry with ract. The Bidder/Offeror agrees to pay covered employees who are subject by wage rate in effect at the time service is provided for hours spent on State that its Subcontractors who are not exempt also pay the required living ployees who are subject to the living wage for hours spent on a State contract rees to comply with, and ensure its Subcontractors comply with, the rate term of the contract and all subsequent renewal periods, including any blished by the Commissioner of Labor and Industry, automatically upon the lage rate.
B(employees for the following r	nitial here if applicable) The Bidder/Offeror affirms it has no covered asons (check all that apply):
employee's time durin All employee(s) produring the duration of	
weeks on the State co	oposed to work on the State contract will work less than 13 consecutive ntract.
	nd Industry reserves the right to request payroll records and other data that cient to confirm these affirmations at any time.
Name of Authorized Represer	tative:
Signature of Authorized Repr	sentative:
	ed):
williess signature & Date	

# ATTACHMENT J – MARYLAND DEPARTMENT OF TRANSPORTATION SMALL BUSINESS CONTRACT AFFIDAVIT

### \*\*\*\*\*\* PROVIDING FALSE INFORMATION \*\*\*\*\*\*\*

Anyone providing false information to the State of Maryland in connection with obtaining or attempting to obtain a contract under Small Business Reserve or Preference procurement may be subject to the following:

- 1. A determination by a Procurement Officer that a bidder/offeror is not responsible;
- 2. A determination that a contract entered into is void or voidable under § 11-204 of the State Finance and Procurement Article of the Annotated Code of Maryland;
- 3. Suspension and debarment under Title 16 of the State Finance and Procurement Article;
- 4. Criminal prosecution for procurement fraud (§ 11-205.1 of the State Finance and Procurement Article), perjury, or other crimes; and
- 5. Other actions permitted by law.

## \*\*\*\*\*\* FAILURE TO MEET MINIMUM QUALIFICATIONS \*\*\*\*\*\*\*

Any Bidder or potential bidder failing to meet the qualifications of a "small business" specified in § 14-501(c) of the State Finance and Procurement Article will be ineligible to participate in a procurement designated for a Small Business Reserve under § 14-504 or Small Business Preference under § 14-206 - 207. Any person or company bidding on Small Business Reserve or Preference procurement and not qualifying as a small business under § 14-501(c) will have its bid or offer rejected on the ground that the bidder is not responsible.

#### I AFFIRM THAT:

To the best of my knowledge, information, and belief, as of the date of submission of this
Bid/Proposal,(name of firm) meets the qualifications for certification as
a Small Business in Maryland. I further affirm that, if for any reason during the term of the
contract (name of firm) no longer meets the qualifications for
certification as a Small Business in Maryland, I will notify the Procurement Officer within 30
days. I agree that a failure to so notify the Procurement Officer of this change in circumstances
may result in this contract being terminated for default.
I DO SOLEMNLY DECLARE AND AFFIRM UNDER THE PENALTIES OF PERJURY
THAT THE CONTENTS OF THIS AFFIDAVIT ARE TRUE AND CORRECT TO THE BEST
OF MY KNOWLEDGE, INFORMATION, AND BELIEF.
SMALL BUSINESS QUALIFICATION NUMBER
SWALL DUSINESS QUALIFICATION NUMBER
Date of Most Recent Qualification
DATE:
BY:

Revised 07/29/13 10

Signature (Authorized Representative and Affidavit)

#### NOTICE TO BIDDERS

#### SMALL BUSINESS RESERVE PROCUREMENT

This is a Small Business Reserve Procurement for which award will be limited to Certified Small Business vendors. Only businesses that meet the statutory requirements set forth in State Finance and Procurement Article, § 14-501 - 14-505, Annotated Code of Maryland, and who are registered with the Department of General Services Small Business Reserve Program are eligible for award of a contract.

For the purposes of a Small Business Reserve Procurement, a small business is a business, other than a broker, that meets the following criteria:

The business is independently owned and operated;

- The business is not a subsidiary of another business;
- The business is not dominant in its field of operation;
- The **wholesale** operations of the business did not employ more than 50 persons, and the gross sales of the business did not exceed an average of \$4,000,000 in its more recently completed 3 fiscal years;\*
- The **retail** operations of the business did not employ more than 25 persons, and the gross sales of the business did not exceed an average of \$3,000,000 in its most recently completed 3 fiscal years;\*
- The **manufacturing** operations of the business did not employ more than 100 persons, and the gross sales of the business did not exceed an average of \$2,000,000 in its most recently completed 3 fiscal years;\*
- The **service** operations of the business did not employ more than 100 persons, and the gross sales of the business did not exceed an average of \$10,000,000 in its more recently completed 3 fiscal years;\* and
- The **construction** operations of the business did not employ more than 50 persons, and the gross sales of the business did not exceed an average of \$7,000,000 in its most recently completed 3 fiscal years.\*
- The **architectural and engineering** operations of the business did not employ more than 100 persons, and the gross sales of the business did not exceed an average of \$4,500,000 in its most recently completed 3 fiscal years\*.
- \* If a business has not existed for three years, the gross sales average is computed for the period of the business's existence. For newly formed businesses the determination will be based upon employment levels and projected gross sales.

Further information on the certification process is available at <a href="www.dgs.state.md.us">www.dgs.state.md.us</a> and click on the Small Business Reserve hyperlink.